



ASX Announcement

25 October 2011

The Manager
Company Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

Dear Sir,

2011 ANNUAL REPORT TO SHAREHOLDERS

The annual report of Verus Investments Limited is no different from the full year statutory accounts lodged with ASX Ltd on 30 September 2011.

The 2011 Annual Report can be found on the Company's website www.verus.com.au.

Yours faithfully

A handwritten signature in black ink, appearing to read "Paul Jurman", with a stylized flourish at the end.

Paul Jurman
Company Secretary