

Vocus Communications Ltd

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ASX Release

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Completion of Share Purchase Plan

Vocus Communications Limited (ASX:VOC) advises that the share purchase plan dated 22 March 2011 (**SPP**) closed on Tuesday, 12 April 2011.

The SPP follows the \$13.1 million placement to institutional, sophisticated and professional investors which completed on Monday, 14 March 2011.

The SPP was oversubscribed 3.4 times. VOC received subscriptions for more than \$6.5 million being approximately \$4.6 million in excess of the \$1.9 million sought. As contemplated under the terms of the SPP, a scale back was applied. Applicants who applied for 1,000 or fewer new VOC shares will receive the full amount. Other applicants will be allocated a minimum of 1,000 new VOC shares, with a proportionate scale back for any excess. In total, VOC will issue 949,932 ordinary shares at an issue price of \$2.00 per share, raising \$1,899,864.

All new shares will be allotted on Thursday, 21 April 2011 and the statements of holdings for these new shares will be despatched on Wednesday, 27 April 2011. Where less than a full subscription has occurred, funds will be returned by cheque or electronic funds transfer following despatch of holding statements. Trading in the new shares commences on Thursday, 28 April 2011.

The directors of VOC wish to thank all shareholders who participated in the SPP and Patersons Securities Limited for their support in the capital raising.

About Vocus

(ASX:VOC) Vocus Communications is an ASX listed leading telecommunications provider of wholesale data centre, voice, peering and international Internet connectivity to telecommunications companies and ISP's across Australia, NZ and the US. The company provides high performance, high availability and highly scalable communications solutions, which allow service providers to quickly and easily deploy new services for their own customer base.

For further information, please contact:

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Vocus Communications Limited (ASX: VOC) is a company listed on the Australian Stock Exchange.