



Viterra Inc.  
Bow Valley Square 2  
3400 – 205 5<sup>th</sup> Avenue SW  
Calgary, Alberta  
T2P 2V7

October 31, 2011

To: Alberta Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
Office of the Administrator, New Brunswick  
Securities Commission of Newfoundland  
Nova Scotia Securities Commission  
Ontario Securities Commission  
Registrar of Securities, Prince Edward Island  
Autorite des marches financiers  
Saskatchewan Financial Services Commission, Securities Division

Dear Sirs:

Subject: Notification of Annual and Special Meeting and Record Date – Viterra Inc.

We advise of the following with respect to the Annual and Special Meeting of the Common Shareholders for the subject Corporation:

- |   |   |   |
|---|---|---|
| 1. Name of the Reporting Issuer   | : | Viterra Inc.                                      |
| 2. Date Fixed for the Meeting   | : | March 8, 2012                                     |
| 3. Record Date for Notice   | : | January 30, 2012                                  |
| 4. Record Date for Voting   | : | January 30, 2012                                  |
| 5. Beneficial Ownership Determination Date  | : | January 30, 2012                                  |
| 6. Classes or Series of Securities that entitle the holder to receive Notice and to Vote at the Meeting | : | Common Shares (TSX: VT)<br>CDI holders (ASX: VTA) |
| 6. Meeting Type   | : | Annual and Special                                |
| 7. CUSIP / ISIN   | : | 92849T108 / CA 92849T1084 /<br>AU000000VTA9       |
| 8. Location of Meeting  | : | Calgary, Alberta                                  |

Yours truly,

Rex McLennan  
Chief Financial Officer  
Viterra Inc.

Copy to: Computershare Trust Company of Canada  
Computershare Investor Services Pty Limited