



WEST AUSTRALIAN NEWSPAPERS HOLDINGS LIMITED

A.B.N. 91 053 480 845

Thursday, 14 April 2011

Completion of \$40 million Public Offer

West Australian Newspapers Holdings Limited (ASX: WAN) has completed its \$40 million Public Offer of fully paid ordinary shares at the issue price of \$5.20 per new share.

The allotment of shares under the Public Offer will occur tomorrow, 15 April 2011, at which stage holding statements will be despatched to all investors who were allotted shares under the Public Offer. The shares are expected to commence trading on ASX under the code "WAN" on 18 April 2011.

Commenting on the outcome of the Public Offer, on behalf of the Independent Board Committee, Mr Doug Flynn, said, "*We are very excited at shareholders' endorsement of the acquisition of Seven Media Group and pleased to see that members of the public are also joining us in transforming WAN into the pre-eminent media company in Australia, Seven West Media.*"

For further information please contact:

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