



**WEST AUSTRALIAN NEWSPAPERS HOLDINGS LIMITED**

A.B.N. 91 053 480 845

**Monday, 18 April 2011**

The Manager  
Company Notices Section  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sir or Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by West Australian Newspapers Holdings Limited (ACN 053 480 845) (**WAN**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

WAN advises that

- (a) today it issued 16,961,603 WAN Ordinary Shares to funds affiliated with Kohlberg Kravis Roberts & Co. L.P. (**KKR**), mezzanine investors in, and members of management of, Seven Media Group under the KKR Subscription Agreement between WAN and KKR dated 21 February 2011;
- (b) the WAN Ordinary Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is being given under sections 708A(5)(e) of the Act;
- (d) as at the date of this notice, WAN has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to WAN; and
  - (ii) section 674 of the Act as it applies to WAN; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

  
**Peter Bryant**  
Chief Financial Officer and Company Secretary