

14 April 2011

Company Announcements Office
Australian Securities Exchange Limited

Dear Sir/Madam

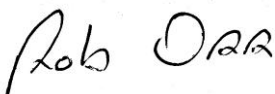
Results of General Meeting

The Directors of Waratah Gold Limited are pleased to announce that at the General Meeting of Shareholders held 14 April 2011, all resolutions put to the meeting were passed unanimously by a show of hands.

In accordance with Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

	For	Against	Abstain	Discretionary	Total
Resolution 1 Change of Name	11,691,584	-	-	1,124,200	12,815,784
Resolution 2 Division of Share Capital	7,941,777	3,749,807	-	1,124,200	12,815,784
Resolution 3 Issue of Directors Options –Mike Young	11,549,084	122,500	20,000	1,124,200	12,815,784
Resolution 4 Adopt New Constitution	11,691,584	-	-	1,124,200	12,815,784
Resolution 5 Approve Performance Rights Plan	11,666,584	25,000	-	1,124,200	12,815,784
Resolution 6 Approve Incentive Option Plan	11,661,584	25,000	5,000	1,124,200	12,815,784

Yours faithfully



Rob Orr
Company Secretary