



28 October 2011

NOTICE OF ANNUAL GENERAL MEETING – PROXY FORM

Wildhorse Energy Ltd ('WHE' or 'the Company'), the AIM and ASX listed company focussed on developing underground coal gasification and uranium projects in Central Europe, announces that a change has been made to the Proxy Form sent with the Notice of Annual General Meeting to Australian based shareholders on 18 October 2011.

Adequate space for shareholders to insert their name and contact details has now been included and an alternate Proxy Form that can be used by shareholders can be found on the Company's website at www.wildhorse.com.au.

Shareholders may continue to use the Proxy Form attached to the Notice of Annual General Meeting dated 18 October 2011 provided that shareholders insert their name and contact details so that they can be identified on the share register.

If a shareholder has already lodged a Proxy Form it will not be invalid provided that the name and contact details have been inserted. Alternatively, shareholders may lodge the attached Proxy Form which will replace the original Proxy Form.

****ENDS****

For further information please visit www.wildhorse.com.au or contact:

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28 October 2011

Dear Shareholder,

Notice of Annual General Meeting - Proxy Form

The Notice of Annual General Meeting dated 18 October 2011 included a Proxy Form that did not contain adequate space for shareholders to insert their name and contact details.

Enclosed is an alternate Proxy Form that can be used by shareholders.

Shareholders may continue to use the Proxy Form attached to the Notice of Annual General Meeting dated 18 October 2011 provided that shareholders insert their name and contact details so that they can be identified on the share register.

If you have already lodged a Proxy Form it will not be invalid provided you have inserted your name and contact details. Alternatively, you may lodge the attached Proxy Form which will replace the original Proxy Form.

Please contact the Company Secretary if you have any questions.

Yours faithfully,

Sophie Raven
Company Secretary

PROXY FORM

The Company Secretary
Wildhorse Energy Limited

By delivery:
Level 21, Allendale Square
77 St Georges Terrace
Perth WA 6000

By post:
P.O. Box Z5446
St Georges Terrace
Perth WA 6831

By facsimile:
+61 8 9389 2099

Name of Shareholder:

Address of Shareholder:

Number of Shares entitled to vote:

Please mark to indicate your directions. Further instructions are provided overleaf.

Proxy appointments will only be valid and accepted by the Company if they are made and received no later than 48 hours before the Meeting.

Step 1 - Appoint a Proxy to Vote on Your Behalf

I/We being Shareholder/s of the Company hereby appoint:

The Chairman of the Meeting (mark box)

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered shareholder) you are appointing as your proxy

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit, except for Resolution 1), at the Meeting to be held at 10:00 am (WST time) on Thursday, 24 November 2011, at Level 21, Allendale Square, 77 St Georges Terrace, Perth, Western Australia and at any adjournment or postponement of that Meeting.

Important for Resolution 1 - If the Chairman of the Meeting is your proxy or is appointed as your proxy by default and you have not directed him how to vote on Resolution 1 below, please mark the box in this section. If you do not mark this box and you have not directed your proxy how to vote on Resolution 1 in Step 2 below, the Chairman will not cast your votes on Resolution 1 and your votes will not be counted in computing the required majority if a poll is called on this Resolution.

If you appoint the Chairman of the Meeting as your proxy you can direct the Chairman how to vote on Resolution 1 by either marking the relevant boxes in Step 2 below (for example if you wish to vote against or abstain from voting) or by marking this box (in which case the Chairman will vote in favour of Resolution 1 and currently intends to vote in favour of Resolution 1).

The Chairman of the meeting intends to vote all available proxies in favour of Resolution 1.

I/We (except where I/we have indicated a different voting intention below):

- direct the Chairman to vote in accordance with the Chairman's voting intentions on Resolution 1 to vote in favour of this Resolution;
- authorise, in respect of Resolution 1 the Chairman of the Meeting to vote as described even though Resolution 1 may be connected directly or indirectly with the remuneration of a member of Key Management Personnel for the Company; and
- acknowledge that the Chairman of the Meeting may exercise my/our proxy in respect of Resolution 1 as he sees fit even if the Chairman has an interest in the outcome of Resolution 1 and that votes cast by him, other than as proxy holder, would be disregarded because of that interest.

Step 2 - Instructions as to Voting on Resolutions

The proxy is to vote for or against the Resolutions referred to in the Notice as follows:

		For	Against	Abstain
Resolution 1	Approval of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Re-election of Director – Mr Mark Hohnen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Re-election of Director – Mr Konrad Wetzker	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Re-election of Director – Mr Johan Brand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5	Ratification of Prior Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 6	Amendments to Constitution	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote all available proxies in favour of each Resolution.

Authorised signature/s

This section **must** be signed in accordance with the instructions overleaf to enable your voting instructions to be implemented.

Individual or Shareholder 1

Sole Director and Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

Contact Name

Contact Daytime Telephone

Date

Proxy Notes:

A Shareholder entitled to attend and vote at the Meeting may appoint a natural person as the Shareholder's proxy to attend and vote for the Shareholder at that Meeting. If the Shareholder is entitled to cast 2 or more votes at the Meeting the Shareholder may appoint not more than 2 proxies. Where the Shareholder appoints more than one proxy the Shareholder may specify the proportion or number of votes each proxy is appointed to exercise. If such proportion or number of votes is not specified each proxy may exercise half of the Shareholder's votes. A proxy may, but need not be, a Shareholder of the Company.

If a Shareholder appoints a body corporate as the Shareholder's proxy to attend and vote for the Shareholder at that Meeting, the representative of the body corporate to attend the Meeting must produce the Certificate of Appointment of Representative prior to admission. A form of the certificate may be obtained from the Company's share registry.

You must sign this form as follows in the spaces provided:

Joint Holding: where the holding is in more than one name all of the holders must sign.

Power of Attorney: if signed under a Power of Attorney, you must have already lodged it with the registry, or alternatively, attach a certified photocopy of the Power of Attorney to this Proxy Form when you return it.

Companies: a Director can sign jointly with another Director or a Company Secretary. A sole Director who is also a sole Company Secretary can also sign. Please indicate the office held by signing in the appropriate space.

If a representative of the corporation is to attend the Meeting the appropriate 'Certificate of Appointment of Representative' should be produced prior to admission. A form of the certificate may be obtained from the Company's Share Registry.

Proxy Forms (and the power of attorney or other authority, if any, under which the Proxy Form is signed) or a copy or facsimile which appears on its face to be an authentic copy of the Proxy Form (and the power of attorney or other authority) must be deposited at or received by facsimile transmission at the office of the Company at Level 21, Allendale Square, 77 St Georges Terrace, Perth, Western Australia, or by post to P.O. Box Z5446, St Georges Terrace, Perth WA 6831, or facsimile (08) 9389 2099 if faxed from within Australia or +61 8 9389 2099 if faxed from outside Australia), not less than 48 hours prior to the time of commencement of the Meeting (WST).