

**NOTICE TO SHAREHOLDERS
OF
WINTECH GROUP LIMITED (ADMINISTRATORS APPOINTED)
A.C.N. 003 087 689 (the “Company”)**

On 12 April 2011 the Company was placed in administration and Stephen Wesley Hathway and Paul Desmond Sweeney of this office were appointed Joint and Several Administrators pursuant to Section 436C of the Corporations Act (“the Act”)

1. CREDITORS MEETINGS

A first meeting of creditors will be held on Wednesday 27 April 2011 for the purpose of determining whether to establish a committee of creditors and to ratify the appointment of the Administrators or appoint an alternate Administrator(s). A second meeting of creditors to determine the future of the Company is required to be held on or before 26 May 2011. At this meeting a second report by the Administrators and any proposal for the future of the Company will be considered.

The creditor’s meetings are for information purposes only as shareholders are not considered to be creditors in respect of their shareholdings. Shareholders will not be invited to attend the creditor’s meetings except where shareholders are also creditors. Creditors should have received already a notice of the first meeting.

2. CONTINUATION OF THE SUSPENSION OF TRADING

We advise that trading of the shares in the listed entity was suspended on the Australian Stock Exchange (“ASX”) prior to our appointment. The suspension is to be maintained until the outcome of the Administration is known. The entity being relisted will depend on the restructure of the Company and such proposals will be called upon and reviewed during the course of the Administration.

Further information for shareholders of a company under administration can be found on the ASX website:
www.asx.com.au

and on the Australian Securities and Investments Commission (“ASIC”) website:

[http://www.asic.gov.au/asic/pdflib.nsf/LookupByFileName/Insolvency_guide_for_shareholders.pdf/\\$file/Insolvency_guide_for_shareholders.pdf](http://www.asic.gov.au/asic/pdflib.nsf/LookupByFileName/Insolvency_guide_for_shareholders.pdf/$file/Insolvency_guide_for_shareholders.pdf)

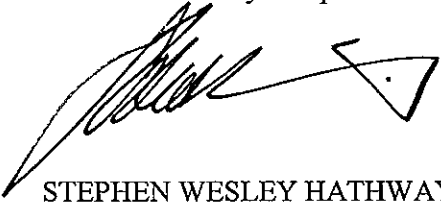
3. TRANSFER OF SHARES

Subsequent to Section 437F of the Act, a transfer of shares or alteration in the status of the members of a company made during the Administration is void except with the Administrators’ consent or an order made by the Court.

4. FURTHER INFORMATION

Should you require any further information on the Administration, enquiries may be sent to admin@svp.com.au and the subject of the email should be titled 'Wintech Group Ltd – Shareholder Request'.

Dated this 21st day of April 2011

A handwritten signature in black ink, appearing to read 'Stephen Hathway', with a stylized flourish extending to the right.

STEPHEN WESLEY HATHWAY
PAUL DESMOND SWEENEY
JOINT AND SEVERAL ADMINISTRATORS