

2nd May 2011

TO THE CREDITOR AS ADDRESSED

Dear Sir / Madam

WINTECH GROUP LTD.
(ADMINISTRATORS APPOINTED) ACN: 003 087 689

Melbourne
Sydney
Newcastle
Brisbane
Rockhampton

I advise on 12th April 2011 the company was placed into administration.

At a meeting of creditors held on 27th April 2011, Mr. Stirling L. Horne and I were appointed to replace Messrs. Stephen Hathway and Paul Sweeney as Joint and Several Administrators of the company pursuant to a resolution of the company's creditors under Section 436E(4) of the Corporations Act, 2001.

Mr. Horne and I are Partners of Lawler Draper Dillon Chartered Accountants. Mr. Horne and I are both Registered Liquidators respectively having between us in excess of 50 years corporate insolvency experience.

Creditors should be aware that a second meeting of creditors is required to be held within 25 business days after the commencement of the administration. The purpose of the second meeting will be to vote on the company's future. Notice of that meeting will be forwarded to all creditors separately.

We are presently reviewing the company's affairs to enable us to provide an opinion on the company's future. Further information will be provided in a comprehensive report to be sent to creditors in the next two weeks and also at the meeting.

Declaration of Independence, Relevant Relationships and Indemnities

Neither the Administrators, nor our firm and related entities have had any professional, personal or business relationship with the company, officers, members or creditors that may impair our independence. A copy of the Declaration which was tabled at the meeting is enclosed for creditors' perusal.

Remuneration of Administrators

It is intended for the remuneration of the Administrators and their staff to be fixed on a time basis at the levels appropriate to the nature and complexity of the work and calculated by reference to the hourly rates prescribed by Lawler Draper Dillon Business Recovery and Insolvency Division for work of this nature.

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In addition, a resolution in respect of Messrs. Hathway and Sweeney's remuneration will be proposed at the meeting.

Please contact Ms B. Liu at this office on 03 9679 2277 if you require any further information regarding the affairs of the above company.

Yours faithfully

A handwritten signature in black ink, appearing to read "G.J. Franklin". The signature is written in a cursive, flowing style with a prominent initial "G".

G.J. FRANKLIN
Administrator