

NOTICE TO SHAREHOLDERS

OF

**WINTECH GROUP LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN: 003 087 689**

Pursuant to the resolution passed at a meeting of the company's creditors held on 26th May 2011 the above company executed a Deed of Company Arrangement on 30th June 2011. Consequently the administration of the company is now at an end and the company will operate in accordance with the terms of the Deed of Company Arrangement.

Melbourne
Sydney
Newcastle
Brisbane
Rockhampton

This notice is for shareholders' information purpose only as shareholders are not considered to be creditors in respect of their shareholdings.

DATED this **18th** day of July 2011



G.J. FRANKLIN
Administrator
Lawler Draper Dillon
440 Collins Street
MELBOURNE. 3000

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