

9th September 2011

**WINTECH GROUP LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN: 003 087 689**

NOTICE TO SHAREHOLDERS

Sydney
Melbourne
Newcastle
Brisbane
Rockhampton

Shareholders are hereby notified that in relation to the Notice of Meeting for the shareholders meeting originally scheduled for 2nd September 2011 and adjourned to 9th September 2011, this meeting may be further adjourned.

If the meeting proceeds on 9th September 2011 and Resolution 2 is passed then the indicative timetable would now be as follows:

Last day for trading on pre consolidation basis	12th September
Trading (if relevant) on a deferred settlement basis of consolidated securities	13th September
Last day for registration of pre-consolidation transfers	19th September
Issue of notices to shareholders	20th September
Dispatch of holding statements	26th September
Normal Trading	27th September


STIRLING HORNE
Deed Administrator

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Business Recovery & Insolvency
ABN 15 503 135 070

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GENEVA GROUP INTERNATIONAL
Independent Member

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