



3 August 2012

ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

ALLOTMENT OF SHARES - PLACEMENT

Adept Solutions Limited (**Adept Solutions**) (ASX:AAO) is pleased to advise that allotment of shares offered pursuant to the placement offer contained in Adept Solutions' Prospectus dated 18 June 2012, has been completed, and application for listing these shares has been made with ASX.

Adept Solutions received applications for 13,908,328 AAO ordinary shares raising a total of \$1,251,750, exceeding the targeted amount of \$1,100,000.

The number of AAO ordinary shares on issue following allotment is 97,929,159.

Mr Robert Browning, Chairman of Adept Solutions, said *"We are very pleased with the take up of the placement and combined with the funds received under the rights issue, the Company has raised over \$2,600,000. Given current market conditions, we are elated to have raised this amount which we interpret as significant support from investors in Adept Solutions' ability to execute on its strategy."*

Attached is a Top 20 Investors Report following the issue of shares pursuant to the placement. Holding statements for the shares issued will be despatched shortly.

The issued capital of AAO following allotment is set out below.

Securities quoted on ASX:

| Number | Class |
|------------|---|
| 79,255,387 | AAO - Fully Paid Ordinary Shares |
| 5,555,555 | AAO - Fully Paid Ordinary Shares in escrow until 03.08.2014 |
| 11,500,000 | AAO - Fully Paid Ordinary Shares in escrow until 18.07.2014 |
| 147,059 | AAO - Fully Paid Ordinary Shares in escrow until 30.11.2012 |
| 1,471,158 | AAO - Ordinary Fully Paid Shares in escrow to 18.07.2013 |
| | (Total AAO –97,929,159) |
| 26,079,731 | AAOO - \$0.50 listed options expiring 19.04.2013 |



Securities not quoted on ASX:

| Number | Class |
|-----------|--|
| 4,800,000 | \$1.45 options expiring 18.07.2014 in escrow to 18.07.2013 |
| 1,200,000 | \$1.45 options expiring 18.07.2014 |
| 666,668 | \$1.30 options expiring 01.06.2014 |
| 30,000 | \$0.55 options expiring 31.12.2012 |
| 15,000 | \$0.60 options expiring 31.10.2012 |
| 3,960,000 | \$0.85 options expiring 02.11.2012 and vesting 30.09.2012 |
| 2,000,000 | \$0.50 options expiring 05.01.2015 and vesting 02.01.2015 |
| 1,000,000 | \$0.50 options expiring 04.02.2015 and vesting 01.02.2015 |

R&D Reimbursement

In addition to the successful placement, Adept Solutions also announces that as referred to in the Appendix 4C lodged with ASX on 31 July 2012, Adept Solutions has received a Research and Development reimbursement for approximately \$400,000 relating to the 2010 to 2011 financial year and these funds will be reflected in the cash balance in the next Appendix 4C report.

-ENDS-

For more information, please contact:

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About Adept

Adept Solutions is led by Chief Executive Officer, Tom Cregan, and is a financial services company that specialises in the issuance and management of prepaid card programs. It is one of the few PCI compliant, non-bank card issuers in Australia with products including E-Expense, E-Community, E-Reward and E-Gift.

ADEPT SOLUTIONS LIMITED

**TOP 20 INVESTORS REPORT
 FRIDAY 3 AUGUST 2012**

| <u>Rank</u> | <u>Investor</u> | <u>Current Balance</u> | <u>% Issued Capital</u> |
|---|--|------------------------|-------------------------|
| Sec. Group: FPO - FULLY PAID ORDINARY SHARES | | | |
| 1 | GLOBETROTTER GROUP PTY LTD | 7,332,400 | 7.49% |
| 2 | VALLEYROSE PTY LTD <TERPU SUPER FUND A/C> | 6,207,669 | 6.34% |
| 3 | BT PORTFOLIO SERVICES LIMITED <MARTIN SUPER FUND A/C> | 5,597,432 | 5.72% |
| 4 | MS DIANA BARTON CREGAN | 5,555,555 | 5.67% |
| 5 | EMERCHANTS HOLDINGS PTY LTD | 4,167,600 | 4.26% |
| 6 | THOMAS ANTHONY CREGAN | 3,888,888 | 3.97% |
| 7 | WILDWOOD CAPITAL PTY LTD | 3,333,333 | 3.40% |
| 8 | NATIONAL NOMINEES LIMITED | 3,086,590 | 3.15% |
| 9 | WESTLINK ASSET PTY LTD <THE VENIA A/C> | 2,650,001 | 2.71% |
| 10 | VICTOR JOHN DELOSA + GAYLE WINTER MOORE <ALICUDI SUPERANNUATION FUND A/C> | 1,666,666 | 1.70% |
| 10 | TOM CREGAN AND ASSOCIATES PTY LTD | 1,666,666 | 1.70% |
| 11 | ORBIT DRILLING PTY LTD | 1,325,449 | 1.35% |
| 12 | CITICORP NOMINEES PTY LIMITED | 1,238,326 | 1.26% |
| 13 | WILDWOOD CAPITAL PTY LTD | 1,176,471 | 1.20% |
| 14 | TOLSUTRA PTY LTD <THE A C MAXWELL FAMILY A/C> | 1,111,111 | 1.13% |
| 15 | ORBIT DRILLING PTY LTD | 1,057,500 | 1.08% |
| 16 | ALVERSTOKE CONSOLIDATED LLC | 1,036,539 | 1.06% |
| 17 | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2 | 1,010,382 | 1.03% |
| 18 | EDGE LOYALTY SYSTEMS PTY LTD | 1,000,000 | 1.02% |
| 18 | ST SUPER PTY LTD <SAMUEL TUSA SUPER FUND A/C> | 1,000,000 | 1.02% |

ADEPT SOLUTIONS LIMITED

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|-------------|---|------------------------|-------------------------|
| 19 | MR JOHN CROFT + MRS MARY ANGELA CROFT <CROFT FAMILY SUPER FUND A/C> | 902,575 | .92% |
| 20 | MR THOMAS FRITZ ENSMANN | 830,000 | .85% |

| | | Investors | |
|-------------------------------|-------------------|--------------|----------------|
| TOTAL IN THIS REPORT: | 56,841,153 | 22 | 58.04% |
| TOTAL OTHER INVESTORS: | 41,088,006 | 1,136 | 41.96% |
| GRAND TOTAL: | 97,929,159 | 1,158 | 100.00% |

end of report