

## **ASX Announcement**

4 December 2012

### **Cancellation of shares**

Austock Group Limited (ASX:ACK) announces the cancellation of 18,694,213 fully paid ordinary shares pursuant to the on-market share buy-back announced on 6 August 2012 and 7,239,991 fully paid ordinary shares and 1,280,160 partly paid shares pursuant to the selective capital reduction approved by shareholders on 14 November 2012.

The number of fully paid ordinary shares on issue is now 99,714,850 and the number of partly paid ordinary shares on issue is now 3,873,420.

The attached Form 484 will be lodged with ASIC.

**Amanda Gawne**  
**Company Secretary**

## Change to company details

### Company details

Company name  
**AUSTOCK GROUP LIMITED**  
Australian Company Number (ACN)  
**087 334 370**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name  
**AUSTOCK SECURITIES PTY LTD**  
ASIC registered agent number (if applicable)

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name *Amanda Gawn*

Capacity *Secretary*

Signature *[Handwritten Signature]*

Date signed *4/12/12*

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### C1 Cancellation of shares

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**Reason for cancellation**

**Shares cancellation details**

Reason for cancellation

**S.256A-S.256E Capital reduction - multiple shareholder company. A form 2560 must be lodged before capital reduction takes place ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	27214364	2991074.08	

Earliest Date of cancellation      **12-11-2012**

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### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	103588270	44470439.74	3641014.80

Earliest date of change      **12-11-2012**