

1 November 2012

PLACEMENT

Aura Energy Limited (**ASX Code: AEE**) is pleased to announce that it has entered into subscription agreements to place 9,090,909 Shares at 11 cents per Share to raise \$1,000,000. The Placement has been made to institutional and sophisticated investor clients of Shaw Stockbroking Limited, pursuant to Section 708A of the Corporations Act 2001.

The funds will be used for working capital purposes and to further develop the Company's projects.

The placement will occur immediately and falls within the Company's 15% capacity.

Jay Stephenson
Company Secretary