

20 July 2012

ASX Code: AGS

No. of pages: 1

## ASX Confirmation on Listing Rule 10.1

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As disclosed in the Notice of General Meeting and Explanatory Memorandum issued by Alliance Resources Limited (**Company**) on 17 July 2012, the Company applied to ASX Limited (**ASX**) for a written opinion pursuant to Listing Rule 10.8 on the application of Listing Rule 10.1 to the granting of a conditional option (**Option**) to NURA 3 Pty Ltd (**NURA**) to acquire a 25.1% interest in Alliance Craton Explorer Pty Ltd (**ACE**) under the Deferred Share Rights Deed dated 23 May 2012 entered into between the Company, ACE, ITOCHU and NURA, as varied by a deed of variation dated 6 July 2012 (**Deed**).

The Company is pleased to announce that it has today received written confirmation from ASX that listing rule 10.1 does not apply to the grant of the Option, subject to compliance with the following conditions:

1. the terms of the Deed are not varied; and
2. the Company releases the terms of the confirmation to the market immediately.

Ends.

For further information contact

**Ian Pamensky**  
**Company Secretary**  
**ALLIANCE RESOURCES LIMITED**

### About Alliance Resources

Further information relating to the Company can be found on the Company's website at [www.allianceresources.com.au](http://www.allianceresources.com.au).