



AURIUM RESOURCES LIMITED

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29 October 2012

IMPLEMENTATION OF AURIUM AND PADBURY MERGER

Aurium Resources Limited (Aurium) is pleased to report that the implementation of the merger between Aurium Resources Limited (Aurium) and Padbury Mining Limited (Padbury) by way of schemes of arrangement (Schemes) will take effect as of today.

Holding statements for the new Padbury shares and options will be despatched on 29 October 2012 and the new Padbury shares and Options will begin trading on the ASX on a normal settlement basis on 30 October 2012.

All Aurium shares have been transferred to Padbury in exchange for 3 new Padbury shares for every Aurium shares held. Eligible Aurium Shareholders will receive 1 Padbury Share for every 1.75 Aurium Partly Paid Shares they own and eligible Aurium Listed Optionholders will receive 1 New Padbury Option with an exercise price of \$0.02 and expiry date of 30 June 2014 for each Aurium Listed Option they hold.

The Scheme Consideration, comprising Padbury Mining Limited shares and options, has been issued to Aurium Security Holders today, 29 October 2012 (subject to arrangements for Ineligible Foreign Shareholders which are described in sections 5.10 of the Scheme Booklet).

Further inquiries:

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