25.MAY.2012 7:23 ASX PERTH N0.689 P.1/2



MARKET RELEASE

25 May 2012

Aspire Mining Limited

TRADING HALT

The securities of Aspire Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 29 May 2012 or when the announcement is released to the market.

Security Code:

AKM

Dave Filov

Adviser, Listings (Perth)



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25 May 2011

Mr Dave Filov Adviser, Listings (Perth) ASX Compliance Pty Limited Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Sir

Pursuant to Listing Rule 17.1, Aspire Mining Limited hereby requests that its securities be placed in a trading halt from commencement of trade on Friday 25 May 2012.

The reason for the request is a proposed announcement of the Ovoot Coking Coal Project maiden reserves and updated resources.

The trading halt is requested until the earlier of the announcement to the market on the reserves and resources or the opening of trading on Tuesday 29 May 2012.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Phil Rundell

Company Secretary