



SHARES ISSUED UNDER DRP UNDERWRITING

Sydney, 3 April 2012

Pursuant to announced underwriting arrangements for the dividend reinvestment plan in respect of the final dividend of 4.0 cents per share announced on 28 February 2012, Aristocrat Leisure Limited (ASX:ALL) today issued 5,301,381 ordinary shares (Shares) to the underwriter at an issue price of \$2.9844 per share.

Accordingly, in accordance with sub-section 708A(5) of the Corporations Act 2001 (Cwlth) (Act), Aristocrat gives notice as follows:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. This notice is being given under paragraph 5(e) of section 708A of the Act.
3. As at the date of this notice Aristocrat has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Aristocrat; and
 - b. section 674 of the Act.

As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act.

Further Information:

Company: Toni Korsanos +612 9013 6601
Chief Financial Officer and Company Secretary

Media: Kristene Reynolds: +61 421 052 265
General Manager Corporate Affairs

Aristocrat Leisure Limited (ASX: ALL) is a leading global provider of gaming. The Group is licensed by over two hundred regulators and its products and services are available in over ninety countries around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, interactive video terminal systems and casino management systems. For further information visit the Group's website at www.aristocratgaming.com.