



Alesco Corporation Limited
ACN 008 666 064

21 December 2012

TAKEOVER UPDATE: COMPULSORY ACQUISITION AND EXPECTED DATES FOR SUSPENSION AND DE-LISTING

Alesco Corporation Limited (**Alesco**) (ASX:ALS) notes the announcement by DuluxGroup Limited (**DuluxGroup**) (ASX:DLX) dated 19 December 2012 that it has sent compulsory acquisition notices to Alesco shareholders who have not accepted DuluxGroup's takeover offer.

Given that DuluxGroup has issued compulsory acquisition notices and following discussions with ASX, Alesco advises of the following proposed dates:

Alesco shares suspended from trading on ASX	28 December 2012
DuluxGroup takeover offer close date (unless extended)	11 January 2013
Alesco shares de-listed from ASX (expected date)	29 January 2013

Following payment by DuluxGroup to Alesco of the offer consideration in respect of the Alesco shares subject to compulsory acquisition, Alesco will write to the holders of those shares advising them of the procedure for claiming the consideration.

For further information please contact the DuluxGroup Offer Information Line on 1300 652 672 (within Australia) or +61 3 9415 4109 (international) between 9.00am and 5.00pm (Melbourne time) on business days.

All company announcements and information on the DuluxGroup Offer and Alesco's response are available on the Alesco website at www.alesco.com.au. Shareholders can also receive information on the Offer by calling the DuluxGroup Offer Information Line.