



13 December 2012

Extension of Offer Period

The Board of Directors of Australia Oriental Minerals NL (“**Company**”) advises that the closing date for the offer contained in the Prospectus dated 30 November 2012 has been extended from Thursday, 13 December 2012 to 5.00 pm (Adelaide time) to Thursday, 20 December 2012.

The extension of the offer period has been effected so as to address certain regulatory issues associated with the allotment of the placement shares referred to in the Prospectus.

For more information, please contact Neil Young, Managing Director, Australia Oriental Minerals NL, on 08 8359 2500 or by email to neil.young@aoenergy.com.au.

Yours sincerely
For and on behalf of
Australia Oriental Minerals NL

Neil Young
Managing Director

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