

27 November 2012

Company Announcements
ASX Ltd
Electronic Lodgement

CONSOLIDATION OF CAPITAL

Australia Oriental Minerals NL (ASX : AOM) wishes to advise that it will undergo a consolidation of capital as approved under resolution 2 at the Extraordinary General Meeting of the Company held on 14 November 2012.

Under the consolidation and pursuant to Section 254H of the Corporations Act, Listing Rule 2.1 Condition 2, clause 10.1 of the Company's constitution and for all other purposes, the issued capital of the Company will be consolidated on the basis that:

- (a) every 67 Shares be consolidated into one Share; and
- (b) every 67 Options to acquire Shares be consolidated into one Option and the exercise price of each Option be amended in inverse proportion to this ratio in accordance with ASX Listing Rule 7.22.1,

with the consolidation taking effect today, 27 November 2012 in accordance with the requirements of the Listing Rules, and where this consolidation results in a fraction of a Share or Option being held by a Shareholder or Optionholder (as applicable), that fraction will be rounded up to the nearest whole Share or Option.

Summary of capital of the company

	Pre consolidation	Post consolidation
Fully paid ordinary shares	3,893,291,438	58,109,778
Unlisted options	163,000,000	2,432,837

Yours faithfully,



Jaroslaw (Jarek) Kopias
Company Secretary