



ASX ANNOUNCEMENT

20 December 2012

**APA Group (ASX: APA)**  
**(also for release to APT Pipelines Limited (ASX: AQH))**

## **APA and AGL complete financing of Diamantina Power Station**

APA Group (ASX:APA) and AGL Energy Limited (ASX:AGK) have today completed limited-recourse project financing of the 242 MW Diamantina Power Station (DPS) and 60 MW back-up generation capacity at Mount Isa.

APA and AGL are developing the DPS through a 50:50 jointly owned vehicle, Diamantina Power Station Pty Limited.

The total capital expenditure, including the back-up generation, is expected to cost approximately \$570 million (before financing costs). APA's equity contribution is expected to be about \$100 million and will be funded from available cash and committed facilities.

The DPS is expected to become fully operational in the first half of calendar 2014.

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**About APA Group (APA)**

APA is Australia's largest natural gas infrastructure business, owning and/or operating more than \$10 billion of gas transmission and distribution assets. Its pipelines and assets span every state and territory on mainland Australia, delivering 50% of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline and Energy Infrastructure Investments.

APT Pipelines Limited is a fully owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, [www.apa.com.au](http://www.apa.com.au)