ASX Announcement



15 November 2012

Manager ASX Market Announcements Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000 Manager Market Information Services Section New Zealand Stock Exchange Level 24, NZX Centre, 11 Cable Street

Wellington, New Zealand

Announcement No: AQN 06_12

AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010)

AMP Notes interest rate set

AMP Group Finance Services Limited today announced the following interest payments and interest rate sets for its A\$ AMP Notes (ASX: AQNHA) and NZ\$ AMP Notes (NZX: AQN010).

	A\$ AMP Note	NZ\$ AMP Note
Code	AQNHA	AQN010
Face value	A\$100.00	NZ\$1.00
Quarterly interest payment February 2013		
Interest Rate	8.03% ¹	9.8025% (fixed)
No. of days in interest period	92	n/a
Per note	A\$2.024	NZ\$0.0245 (fixed)
Record date	7 February 2013	7 February 2013
Payment date	15 February 2013	15 February 2013
Quarterly interest payment May 2013		
Interest Rate	To be determined on 15 February 2013	9.8025% (fixed)
No. of days in interest period	89	n/a
Per note	To be determined on 15 February 2013	NZ\$0.0245 (fixed)
Record date	7 May 2013	7 May 2013
Payment date	15 May 2013	15 May 2013

^{1.} Note Based on Australian 90 day Bank Bill Swap Rate at 15 November of 3.28% and a margin of 4.75%.

Investor enquiries

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