



15 May 2012

Manager  
ASX Market Announcements  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Manager  
Market Information Services Section  
New Zealand Stock Exchange  
Level 2, NZX Centre, 11 Cable Street  
Wellington New Zealand

Announcement No: **AQN 04/12 – AMENDED AMP Notes Interest Rate Set**

**AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010)**

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### **AMP Notes interest rate set**

Please find attached a replacement version of the announcement 'AQN 03/12 – AMP Notes Interest Rate Set', which was lodged earlier today. The correct August 2012 quarterly interest payment per A\$ AMP Note is A\$2.1475.



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**AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010)**

### AMP Notes interest rate set

AMP Group Finance Services Limited today announced the following interest payments and interest rate sets for its A\$ AMP Notes (ASX: AQNHA) and NZ\$ AMP Notes (NZX: AQN010).

	A\$ AMP Note	NZ\$ AMP Note
Code	AQNHA	AQN010
Face value	A\$100.00	NZ\$1.00
Quarterly interest payment August 2012		
Interest Rate	8.52% <sup>1</sup>	9.8025% (fixed)
No. of days in interest period	92	n/a
Per note	A\$2.1475	NZ\$0.0245 (fixed)
Record date	7 August 2012	7 August 2012
Payment date	15 August 2012	15 August 2012
Quarterly interest payment November 2012		
Interest Rate	To be determined on 15 August 2012	9.8025% (fixed)
No. of days in interest period	92	n/a
Per note	To be determined on 15 August 2012	NZ\$0.0245 (fixed)
Record date	7 November 2012	7 November 2012
Payment date	15 November 2012	15 November 2012

1. Note Based on Australian 90 day Bank Bill Swap Rate at 15 May of 3.77 % and a margin of 4.75%.

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