

ASX ANNOUNCEMENT

23 October 2012

Change of Registered Office and Principal Place of Business

Arc Exploration Limited (ASX Code: ARX) wishes to advise that it has relocated its Registered Office and Principal Place of Business to:

Level 14 19-31 Pitt Street Sydney NSW 2000

The Company's new telephone number is: + 61 (2) 9241 3451

For further information please contact:

Andrew J. Cooke Company Secretary

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