



31 August 2012

Company Announcements Office
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Results of General Meeting

In accordance with listing Rule 3.13.2, the Company advises that the following Resolutions were passed by shareholders on a show of hands at the Apex Minerals NL General Meeting held today.

Information about proxies and votes cast on the poll is provided as required by Section 251AA of the Corporations Act.

Resolution 1 – Ratification of Prior Placement

Proxy Votes for the Resolution	50,592,377
Proxy Votes against the Resolution	282,866
Proxy Votes abstaining	7,350
Proxy Votes exercised at the discretion of the Proxy	65,239

Resolution 2 – Issue of Shares to Azure Capital Investments Pty Ltd

Proxy Votes for the Resolution	61,867,949
Proxy Votes against the Resolution	293,492
Proxy Votes abstaining	22,305
Proxy Votes exercised at the discretion of the Proxy	65,239

Yours sincerely,

Michael Ilett
Company Secretary