



24 July 2012

Company Announcements Office  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

### **Results of General Meeting**

In accordance with listing Rule 3.13.2, the Company advises that the following Resolutions were passed by shareholders on a show of hands at the Apex Minerals NL General Meeting held today.

Information about proxies and votes cast on the poll is provided as required by Section 251AA of the Corporations Act.

#### **Resolution 1 – Ratification of Prior Issue of Options – AMNL Financing**

Proxy Votes for the Resolution	28,322,001
Proxy Votes against the Resolution	276,148
Proxy Votes abstaining	44,352
Proxy Votes exercised at the discretion of the Proxy	905,626

#### **Resolution 2 – Placement of Options – The Metal Group Pty Ltd**

Proxy Votes for the Resolution	28,330,463
Proxy Votes against the Resolution	276,948
Proxy Votes abstaining	35,090
Proxy Votes exercised at the discretion of the Proxy	905,626

#### **Resolution 3 – Issues of Options to Eduard Eshuys**

Proxy Votes for the Resolution	28,230,803
Proxy Votes against the Resolution	375,108
Proxy Votes abstaining	36,590
Proxy Votes exercised at the discretion of the Proxy	862,844

**Resolution 4 – Issue of Options to Ross Hutton**

Proxy Votes for the Resolution	28,214,736
Proxy Votes against the Resolution	371,175
Proxy Votes abstaining	56,590
Proxy Votes exercised at the discretion of the Proxy	905,626

**Resolution 5 – Issue of Options to Brice Mutton**

Proxy Votes for the Resolution	28,214,556
Proxy Votes against the Resolution	369,175
Proxy Votes abstaining	58,770
Proxy Votes exercised at the discretion of the Proxy	905,626

**Resolution 6 – Issue of Options to Kim Robinson**

Proxy Votes for the Resolution	28,190,480
Proxy Votes against the Resolution	479,473
Proxy Votes abstaining	45,590
Proxy Votes exercised at the discretion of the Proxy	832,584

**Resolution 7 – Issue of Options to Matthew Sheldrick**

Proxy Votes for the Resolution	28,194,935
Proxy Votes against the Resolution	453,018
Proxy Votes abstaining	67,590
Proxy Votes exercised at the discretion of the Proxy	832,584

**Resolution 8 – Issue of Options to Drummond Gold Limited**

Proxy Votes for the Resolution	28,302,892
Proxy Votes against the Resolution	376,711
Proxy Votes abstaining	35,940
Proxy Votes exercised at the discretion of the Proxy	832,584

**Resolution 9 – Issue of Options to Senior Contract Management of the Company**

Proxy Votes for the Resolution	28,248,235
Proxy Votes against the Resolution	432,056
Proxy Votes abstaining	35,252
Proxy Votes exercised at the discretion of the Proxy	832,584

**Resolution 10 – Issue of Options to Azure Capital Investments Pty Ltd**

Proxy Votes for the Resolution	28,078,748
Proxy Votes against the Resolution	349,487
Proxy Votes abstaining	287,308
Proxy Votes exercised at the discretion of the Proxy	832,584

Yours sincerely,



Michael Ilett  
**Company Secretary**