



ASX ANNOUNCEMENT

19 October 2012

Extension of Closing Date - Entitlement Offer

Apex Minerals NL (ASX: AXM) (**Apex** or the **Company**) has today determined to extend the closing date of its pro-rata non-renounceable rights issue of one fully paid ordinary share in the capital of the Company for every two shares held, to raise up to approximately \$8,866,544 (before costs) (**Entitlement Offer**).

The new closing date of the Entitlement Offer is 31 October 2012.

ASX will be notified of any under subscriptions under the Entitlement Offer on 5 November 2012 and the new date for allotment of new shares under the Entitlement Offer is 8 November 2012. New shares are expected to commence trading on 9 November 2012.

The above dates are indicative only and subject to change. Subject to the ASX Listing Rules, the *Corporations Act 2001* (Cth) and other applicable laws, the Directors reserve the right to vary these dates, including the closing date, without prior notice. Applications for new shares under the Entitlement Offer may only be made by completing an Entitlement and Acceptance Form which accompanies the Prospectus.

If you have any queries concerning the rights issue, please contact your financial adviser or the Apex's Company Secretary, Michael Ilett, on +61 8 6311 5555 between 8.30am and 5.00pm (WST) Monday to Friday.

Eduard Eshuys
Executive Chairman