



# MARKET RELEASE

31 January 2012

**Apex Minerals NL**

**TRADING HALT**

The securities of Apex Minerals NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 2 February 2012 or when the announcement is released to the market.

Security Code:        AXM  
                              AXMO

Dave Filov  
Adviser, Listings (Perth)



31 January 2012

Mr Dave Filov  
Adviser  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**By facsimile: 9224 0014**

Dear Dave

**REQUEST FOR TRADING HALT**

Apex Minerals NL (the **Company**) (ASX code: AXM) hereby requests a trading halt in its ordinary shares, effective immediately.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- the trading halt is requested pending an announcement by the Company in relation to a proposed capital raising;
- the Company wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising and the commencement of trading on 2 February 2012; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

**MICHAEL ANDRUSZKIW  
COMPANY SECRETARY  
APEX MINERALS NL**