



MARKET RELEASE

19 September 2012

Apex Minerals NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Apex Minerals NL (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: AXM
 AXMO

Sandra Wutete
Adviser Listings (Perth)



19 September 2012

Mr Dave Filov
Advisor
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email

Dear Dave,

REQUEST FOR SUSPENSION OF SECURITIES FROM QUOTATION

Apex Minerals NL (the **Company**) (ASX code: AXM) hereby requests a suspension in the trading of its securities from quotation, effective from the commencement of trading on 19 September 2012.

In accordance with ASX Listing Rule 17.2, the Company advises that:

- The suspension is requested pending an announcement by the Company in relation to a proposed capital raising;
- The Company wishes the suspension to remain in place until such time as it makes an announcement to the market in relation to the capital raising. Apex expects to release such an announcement on or about 21 September 2012; and
- The Company is not aware of any reason why the suspension should not be granted or of any other information necessary to inform the market about the suspension.

Yours faithfully

Michael Ilett
Company Secretary