



6 January 2012

Company Announcements Office  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**APPENDIX 3Y – MR KIM ROBINSON**

Please find attached a change of director's interest notice for Mr Kim Robinson.

In the preparation of the attached document the company wishes to advise that the previously released Appendix 3Y (30 March 2011) contained an oversight relating to Mr Robinson's purchase of unlisted warrants on 18 February 2011.

The document lodged reported an acquisition of 9,669,422 warrants for \$200,000. The warrants were purchased from a GUP Note Holder immediately upon settlement of the redemption of the GUP Notes.

The acquisition of 9,669,422 warrants was the result of a two step transaction that saw Mr Robinson purchasing in total 19,338,843 warrants from the GUP Note Holder and immediately selling 9,669,421 warrants (50% of the holding) to a third party. This proposed transaction was detailed in the rights issue prospectus lodged on 11 February 2011.

At the completion of the transactions Mr Robinson would then hold the reported 9,669,422 warrants.

The company advises that the subsequent sale by Mr Robinson to the third party did not eventuate and that Mr Robinson held 19,338,843 warrants at 18 February 2011. The attached Appendix 3Y reflects this update.

The company apologises for the oversight.

Yours sincerely,

Michael Andruszkiw  
Company Secretary

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	APEX MINERALS NL
ABN	22 098 612 974

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kim Robinson
Date of last notice	30 March 2011

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Kim Robinson Super Fund (Kim Robinson is a trustee and a member)  Kim Robinson S/Fund (Kim Robinson is a trustee and a member)
Date of change	Warrants <sup>1</sup> – 18 February 2011 Warrants <sup>2</sup> – 29 December 2011 Unlisted Options – 20 July 2011
No. of securities held prior to change	102,218,477 Fully Paid Ordinary Shares 1,300,000 Unlisted Options 8,895,679 Listed Options 9,669,422 Warrants
Class	Warrants Unlisted Options

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+ See chapter 19 for defined terms.

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Number acquired	<p><u>Warrants<sup>1</sup></u>  Direct - 9,669,421. Warrants exercisable at \$0.035 per warrant; at any time up until 18 February 2014.</p> <p><u>Warrants<sup>2</sup></u>  Direct - 5,950,413. Warrants exercisable at \$0.035 per warrant; at any time up until 18 February 2014.</p>
Number disposed	<p><u>Unlisted Options</u>  Direct - 1,000,000</p>
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<p>Warrants<sup>1</sup> - \$200,000</p> <p>Warrants<sup>2</sup> - Issued as part consideration on the redemption of the GUP Notes that Mr Kim Robinson held.</p> <p>Unlisted Options - Nil</p>
No. of securities held after change	<p>102,218,477 Fully Paid Ordinary Shares  300,000 Unlisted Options  8,895,679 Listed Options  25,289,256 Warrants</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>Warrants<sup>1</sup> - Off market purchase</p> <p>Warrants<sup>2</sup> - Issued pursuant to shareholder approval of Resolution 6 voted upon at the 2011 AGM held on 30 November 2011. (Details of the resolution are contained within the 2011 AGM Notice of Meeting).</p> <p>Unlisted Options - Lapsed unexercised</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

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Date of change	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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