



ASX / MEDIA ANNOUNCEMENT

28 June 2012

ATTILA COMPLETES ACQUISITION OF KODIAK COKING COAL PROJECT

Attila Resources Limited (Company) (ASX: AYA, AYAO) is pleased to announce that it has completed the acquisition of Kodiak Coking Coal Project in Shelby County, Alabama USA.

Further to the announcement on 25 June 2012, the Company has now completed due diligence, finalised all legal documentation and has subsequently exercised the option to acquire the Kodiak Project. The Company funded the acquisition cost through the issuance of convertible notes on the terms announced on 25 June 2012.

Further information on the Kodiak Project will be set out in a Notice of Meeting being prepared to obtain all necessary shareholder approvals and will be issued and sent to shareholders in due course.

For further information please see www.attilaresources.com or contact:

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