



ASX ANNOUNCEMENT

8 June 2012

PLACEMENT OF SHARES

The Company wishes to advise that it has today issued 5 million shares at an issue price of 20 cents per share to raise \$1 million.

The placement was announced on 22 May 2012. The approval to issue these shares was granted by shareholders at a general meeting of the Company on 9 March 2012. This approval lasts for 3 months expiring 9 June 2012.

The Company may issue a further 5 million shares to raise \$1 million by no later than 18 June 2012, subject to the receipt of a waiver from ASX granting an extension of time to issue these remaining shares.

Funds raised from the placement will be used to fund due diligence costs associated with the proposed acquisition of the Kodiak Coal Project (USA), existing exploration at Talisker North (Western Australia) and for general working capital.

For further information please see www.attilaresources.com or contact:

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