



5 Westside Drive, Laverton North VIC 3026  
T: +61 3 9314 1590  
F: +61 3 9314 5696

## ASX/MEDIA RELEASE

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### Earnings Update

**Melbourne:** Mining services company Allmine Group Limited (ASX: AZG) (**Allmine** or the **Company**) refers to its Appendix 4D and Interim Financial Report for the half year ended 31 December 2011. In that report (Note 5) the Company outlined prior period (2011 Financial Year) reporting adjustments pertaining to acquisition accounting.

The Company has determined that it will reissue the 2011 Financial Year accounts to reflect the amendments previously outlined. The impact of these amendments is a reduction in the Company's net assets by \$1,538,300 to \$39,787,196.

As a result, there is no profit and loss or cash flow impact for the 2011 Financial Year or the current 2012 Financial Year.

#### Guidance and Outlook

The Company continues to experience positive trading conditions and operating performance across the business and reaffirms previous 2012 Financial Year guidance for revenue and net profit of \$130m and \$13m respectively.

– ENDS –

#### For further information contact:

##### Sophie Karzis

Company Secretary

T + 61 3 9665 0460

F + 61 3 9650 5571

M + 61 409 540 827

E sk@ccounsel.com.au

#### About Allmine Group:

Allmine Group Limited (ASX: AZG) is a mining service company that operates three divisions:

- (i) Engineering, Procurement and Construction via its wholly owned subsidiary Arccon (WA) Pty Ltd;
- (ii) Construction services via its wholly owned subsidiary Construction Industries Australia Limited; and
- (iii) Fixed and Mobile Plant maintenance and associated consumable sales via Allmine Maintenance.

The Allmine Group provides a "life of mine" service proposition to mine owners, mine operators and their subcontractors. The Group's principal focus is on mineral resource companies.

The Allmine Group undertakes EPC and EPCM projects across the globe, and its maintenance division operates service centres across Perth, Leinster, Karratha and Darwin. In addition to the service centres, the Allmine Group provides on-site labour hire and field service operations and sales of after-market earthmoving components across Australia and Fiji.

[www.allminegroup.com](http://www.allminegroup.com)

[www.arccon.com.au](http://www.arccon.com.au)

[www.constructionindustries.com.au](http://www.constructionindustries.com.au)

