

Section 708A Notice – Issue of Aston Resources Limited securities without a prospectus

Aston Resources Limited ABN 91 129 361 208 (**Company**) has issued 262,016 shares in the Company, as consideration for the cancellation of options in the Company in connection with the scheme of arrangement approved by the Company's shareholders, on the terms set out in the Scheme Booklet dated 9 March 2012.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 the Company has issued these ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Date: 20 April 2012



Melissa Swain
Company Secretary