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**FACSIMILE TRANSMISSION**

**DATE:** 28 March 2012

**OUR REF:** RCS:3070-03

**FROM:** Andrew Disney  
Senior Associate

**EMAIL:** [adisney@steinpag.com.au](mailto:adisney@steinpag.com.au)

**TO:** Company Announcements  
ASX Limited  
Fax: 1300 135 638

**PAGES:** 4 (including this page)

**SUBJECT:** Auzex Resources Limited - Initial Substantial Holding Notice from Bullabulling Gold Limited (ASX: BAB)

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**MESSAGE:**

Form 603 attached.

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**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme AUZEX RESOURCES LIMITED (Auzex)ACN/ARSN ACN 106 444 606**1. Details of substantial holder (1)**Name BULLABULLING GOLD LIMITED (ACN 153 234 532) (BAB) and various entities listed in Annexure A to this Form 603  
ACN / ARSN (if applicable)The holder became a substantial holder on 16 March 2012**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Fully paid ordinary shares (ORD)	10,266,667	10,266,667	7.31%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
BAB	As the new parent company of GGG Resources plc (GGB), has a relevant interest in ordinary fully paid shares of GGB by virtue of section 608(1) of the Corporations Act	10,266,667 ORD
GGB	Registered holder of ordinary fully paid shares	10,266,667 ORD

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
GGB	GGB	GGB	10,266,667 ORD

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
BAB	16/03/12		Nil – relevant interest acquired as a result of BAB becoming the new parent company of GGB on 16 March 2012 under a scheme of arrangement under UK law as announced by GGB to the ASX.	10,266,667
GGB	17/11/2011		\$0.24 per Share on market acquisition	1,600,000 ORD
GGB	30/11/2011		\$0.20 per Share on market acquisition	666,667 ORD

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer Annexure A	Refer Annexure A

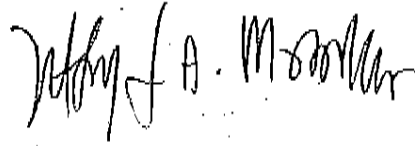
**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Bullabulling Gold Limited	c/- 41 Stirling Highway, Nedlands, WA 6009
GGG Resources plc	c/- 58 Mosley Street, Manchester, M2 3HZ United Kingdom
Various Entities (see Annexure A)	Addresses listed in Annexure A

**Signature**print name **JEFFREY MALAIHOLLO**capacity **Director of Bullabulling Gold Limited and duly  
authorised representative of the entities listed in  
Annexure A**

sign here



date 28 / 03 / 2012

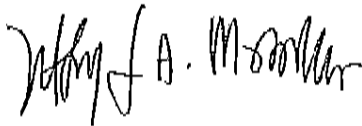
**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**ANNEXURE A TO FORM 603**

THIS IS ANNEXURE A OF 1 PAGE REFERRED TO IN FORM 603 PREPARED BY BULLABULLING GOLD LIMITED (ACN 153 234 532) IN RESPECT OF AUZEX RESOURCES LIMITED (ACN 106 444 606) SIGNED BY ME AND DATED 28 MARCH 2012.



**Jeff Malalhollo**  
 Director  
 Bullabulling Gold Limited  
 (ACN 153 234 532)

Associate	Relation to Bullabulling Gold Limited	Address of Associate
GGG Resources plc (ARBN 143 978 376) (GGB)	Section 12(2)(a)(i) of the Corporations Act — associate of BAB by virtue of being a wholly owned subsidiary of BAB	C-/58 Mosley Street, Manchester, M2 3HZ United Kingdom
CCG Copper Limited (BVI)	Section 12(2)(a)(i) of the Corporations Act — associate of GGB by virtue of being a wholly owned subsidiary of GGB	As above
Nexon Asia Group Limited (BVI)	As above	As above
CCG Korea Limited (BVI)	As above	As above
GGG Mining Limited (BVI)	As above	As above
Central China Minerals Ltd (BVI)	As above	As above
Central China Goldfields Limited (UK and Wales)	As above	As above
GGG Australia Pty Ltd (ACN 146 309 980)	As above	c/-41 Stirling Highway, Nedlands, WA 6009