


ASX Circular
Date: 27 March 2012

Key topics

1. Scheme of Arrangement
2. Auzex Resources Limited
3. ASX Code: AZX

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Institutions
 Managing Directors
 ASTC Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts

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No responsibility is accepted for any inaccuracies contained in the matter published.

AUZEX RESOURCES LIMITED - SCHEME OF ARRANGEMENT WITH BULLABULLING GOLD LIMITED - UPDATE

Participating Organisations are advised that the acquisition of Auzex Resources Limited ("the Company") by Bullabulling Gold Limited ("Bullabulling") via a scheme of arrangement (the "Scheme") was approved by the Supreme Court of Queensland at the second Court hearing held today.

The following timetable is expected to apply in relation to the Scheme.

Thursday, 29 March 2012	Court Order to be lodged with ASIC. Effective Date of the Scheme. Last day for trading in AZX shares. AZX shares suspended from quotation from close of trading.
Friday, 30 March 2012	New Bullabulling shares commence trading on a deferred settlement basis (ASX code BABN)
Thursday, 5 April 2012	Scheme Record Date
Thursday, 12 April 2012	Despatch of holding statements for shares issued under the Scheme
	Last day of deferred settlement trading
Friday, 13 April 2012	Normal (T + 3) trading in Bullabulling shares issued under the Scheme (ASX code BAB)

For further information, please refer to the Company's announcements or contact the Company's Information Line on 1800 356 563 or +61 2 8256 3388.