



Baru Resources Limited

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12 January 2012

PROSPECTUS DESPATCHED TO SHAREHOLDERS

Board of Directors

Richard Anthon (Non-executive
Chairman)

Kevin Nichol (Executive Director)

Peter Avery (Non-executive Director)

Chief Executive Officer

Matt Bull

Company Secretary

Melanie Leydin

Securities on Issue:

ASX Code: BAC

49,796,009 ordinary shares

Market Capitalisation as at 11 Jan 2012:

\$7,967,361

Baru Resources Limited (ACN 147 324 847) wishes to advise that it has dispatched to eligible shareholders an Short Form Prospectus dated 23 December 2011 in relation to a pro-rate non-renounceable entitlement issue on the basis of 1 (one) option for every 2 (two) Shares held by a Shareholder on the record date with each option having a subscription price of \$0.001 (one tenth) cents per option.

For further details please contact:

Melanie Leydin
Company Secretary