



**Becton Property Group Ltd**

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**17 January 2012**

**ASX Statement / Media Release**

**All securities within the Becton Unmarketable Parcels Sale Facility have been sold**

Becton Property Group Limited (**ASX:BEC**) ("**Becton**") has sold all the BEC stapled securities which it held as sale agent for participating securityholders under the Unmarketable Parcels Sale Facility announced on 7 October 2011 ("**the Facility**").

Settlement of the sale took place late yesterday. Sale proceeds are being processed and Becton expects to remit payment to participating securityholders by 20 January 2012.

Approximately 1,714 securityholders holding a total of 11,560,503 BEC stapled securities participated in the Facility. On 25 November 2011, Becton securityholders approved a 200 to 1 consolidation of BEC stapled securities which reduced the number of securities within the Facility from 11,560,503 to 57,802,515.

The BEC stapled securities within the Facility were sold off market at a price of \$0.8058 per BEC stapled security on a post-consolidation basis (which equates to \$0.0040 per BEC stapled security on a pre-consolidation basis).

The proceeds under the Facility represent the volume-weighted average price of BEC stapled securities traded between 14 December 2011 and 12 January 2012 (inclusive). The Facility was established to provide holders of 30,000 or fewer BEC stapled securities as at the record date of 30 September 2011, with an opportunity to sell their holdings free of brokerage fees.

As a result of the Facility the number of BEC stapled securityholders has been reduced from approximately 3,300 to approximately 1,570.

**-Ends-**

**ALL ENQUIRIES**

For further information please contact:  
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