



# MARKET RELEASE

16 February 2012

## Black Mountain Resources Limited

### PRE-REINSTATEMENT DISCLOSURE

Black Mountain Resources Limited (the "Company") will be reinstated to official quotation from the commencement of trading on Monday, 20 February 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Constitution.
2. Appendix 1A.
3. Distribution schedule - Appendix 1A, paragraph 48.
4. Top 20 holders.
5. Statement setting out the number and escrow period of restricted securities.
6. Statement disclosing the amendments made to the subscription agreement between the Company and ABM Mining Corporation dated 17 November 2011 ("Subscription Agreement").
7. Statement confirming completion of the Subscription Agreement.
8. Statement confirming the conditions precedent to the shareholder agreement, dated 17 November 2011, between the Company, Abot Mining Corporation and ABM Mining Corporation, have been satisfied.
9. Statement confirming the Company's compliance with the listing rules.
10. Statement setting out the revised terms of the Company's performance shares.

Security Code:               BMZ

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