



blackmountain
resources limited

7 February 2012

Manager of Company Announcements
Australian Securities Exchange
Level 6, 20 Bridge Street
Sydney NSW 2000

By E-Lodgement

Completion of Shareholders Agreement

Black Mountain Resources Limited (ASX: BMZ) (**Company**) confirms that the conditions precedent to the Shareholder Agreement dated 17 November 2011, as varied, have been satisfied and the agreement completed.

For and on behalf of the Board

Peter Landau
Executive Director

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