

13 June 2012

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Earnings Guidance – Full Year Account Update

In compliance with ASX Listing Rule 3.1, Byte Power Group Limited (ASX: BPG) is pleased to announce its guidance earnings for the full year to 30 June 2012.

Based on the internal management accounts, Byte Power expects the Group's operating revenue for its financial year to be in the vicinity of A\$1.6M, an improvement of approximately 500% from last financial year. The first transaction of our newly formed Asian Business Division as announced to the market on 4th May 2012 has contributed to this improvement by 120%.

The increase in revenue will result in an expected operating loss for the full year ending 30 June 2012 to reduce by approximately 25% - 30% compared to the previous financial year subject to the Company's year end audit and any impairment and audit adjustments.

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