

4 MAY 2012

STATEMENT TO THE AUSTRALIAN STOCK EXCHANGE

Asian Business Division secures first order

Byte Power Group Limited (ASX: BPG) is pleased to announce that the Group has secured its first new Asian Business transaction leveraging on Australia's world renowned produce; wine through the Company's Hong Kong subsidiary.

The wines will be supplied by selected Australian producers. With the growing middle-class and affluence in China there is a significant increase in wine consumption together with a high demand for imported wines. The Group believes that the Asian Business Division will be able to take advantage of its Australian base and its connections in China to exploit this demand.

In anticipation of completion of these orders and potential for further orders in the half year, Byte Power will assess the potential impact to the Company's second half earnings and will advise the market in due course.

ABOUT BYTE POWER GROUP LIMITED

Byte Power Group Limited (ASX: BPG) is a diversified technology solutions group with a particular emphasis on securing Asian business opportunities. The Group is a specialist provider of IT&T solutions to leading organisations in small to medium enterprises, corporate and government sectors throughout Australia, Hong Kong and China.

In China, through the e-kiosk project in Chongqing, Byte Power is able to establish close relationships with local governments as well as a vast network of reputable Chinese companies. These relationships built through the years are invaluable and enable the Company to realise business opportunities at present and in the years to come.

Byte Power established an Asian Business Division in February. This division focuses on pursuing both investment and business trade opportunities in Asia, with an initial focus on China and Hong Kong.

With China emerging as an increasingly important business market for Australian companies, BPG believes the Company is well positioned to take advantage of business and trade opportunities as and when they arise through this new division.

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