

13 JAN 2012

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Further Update on Exclusive Distribution Agreement

Further to the update of 4 November 2011, Byte Power advises that Bio Photonic Healthcare SDN Bhd of Malaysia ("Bio Photonic") has failed to remedy breaches of the exclusive distribution agreement identified by Byte Power.

The Board is now considering its options which include the termination of the agreement and to seek potential damages.

The Board will provide a further update in due course.

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