



## Section 708A(5)(E) Notice: Issue of Securities without a Disclosure Document

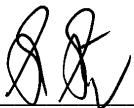
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Breakaway Resources Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

- On 3 September 2012, the Company issued the following securities in the Company:

<b>Type:</b>	Shares
<b>Class/Description:</b>	Ordinary (fully paid)
<b>ASX Code:</b>	BRW
<b>Date of Issue:</b>	3 September 2012
<b>Number Issued:</b>	26,086,956
<b>Issue Price per Security</b>	A\$0.023

- The Company issued the Shares without disclosure to the investor in accordance with Part 6D.2 of the Act.
- As at the date of this notice the Company has complied with:
  - The provisions of Chapter 2M of the Act as they apply to the Company; and
  - Section 674 of the Act.
- As at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.



**Simon Storm**  
Company Secretary