



Share Purchase Plan Cleansing Notice

Breakaway Resources Limited (ASX: BRW) (Company) gives the following notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (*Act*), as modified by Australian Securities and Investments Commission Class Order 09/425 (*CO 09/425*).

As at the date of this notice, the Company states that:

1. it will make offers to shareholders to issue up to 51,724,138 fully paid ordinary shares in the Company under the share purchase plan announced to the ASX on 25 September 2012 to raise up to \$1.5 million¹ without disclosure to investors under Part 6D.2 of the Act, as modified by CO 09/425;
2. the Company is providing this notice under section 708A(5)(e) of the Act, as modified by CO 09/425;
3. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice there is no information to be disclosed which is excluded information (as defined in section 708A(7) and (8) of the Act).

Simon Storm
Company Secretary

¹ The Company reserves the right to increase the Offer to a maximum of \$2 million in its absolute discretion. In such case the offer to shareholders will be up to 68,965,518 fully paid ordinary shares.