



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

3 September 2012

Bass Metals Limited

TRADING HALT

The securities of Bass Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 5 September 2012 or when the announcement is released to the market.

Security Codes: BSM
 BSMO

Fiona Murphy
Adviser, Listings (Perth)

3 September 2012

The Manager Companies
Company Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Request for trading halt

Pursuant to ASX Listing Rule 17.1, the Board of Bass Metals Ltd (ASX: BSM; BSMO) ("the Company") request a trading halt in the securities of Bass Metals Ltd pending release of an announcement regarding the settlement of the Share Sale Agreement relating to Hellyer Mill Operations Pty Ltd.

This trading halt will be in place no later than open of trading on Wednesday, 5 September 2012.

The Company is not aware of any reason why the trading halt should not be granted.

By order of the Board



Susan Hunter
Company Secretary