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CARBON POLYMERS LIMITED
(ASX:CBP)

ASX Release
3 September 2012

Shareholders Update

We have released our preliminary financial results for the year ended 30 June 2012. We have been able to finalise the integration and capital costs associated with the Reclaim Industries plant acquisition, our resources are now focused on the company's production and achieving planned targeted output.

Carbon Polymers has successfully raised in excess of \$2.9 million in a rights issue and shortfall placement. Since June 2010, when the company was restructured, we have raised over \$9,100,000. We have been successful in raising funds during a volatile time in the market and at a time of high competition for funding. We are currently working on a debt facility for \$2,000,000 which will be used for further plant expansion.

The asset base of the company has increased from \$5.9 million in 2010 to over \$22.3 million. For the financial year ended 2012, CBP had less than \$5.2 million of liabilities against liabilities in 2010 of \$6.3 million. Our revenues have grown approximately 700% from the previous financial year and continue to grow.

The board sees our current growth pattern increasing throughout the current financial year. Shareholders will see this growth materialise in better earnings per share and a stronger support for the share price.

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