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Offer of Shortfall Under Rights Issue Closes Oversubscribed

The board is delighted to announce that it has received solid support from both shareholders and investors for the placement of shortfall shares arising from the non-renounceable rights issue which closed on 1 June 2012.

The company has received applications totalling \$673,000 for shares under the shortfall placement at the same issue price as the Rights Issue, being \$0.04 per share. The company has accepted the over subscription of \$121,540 and this amount will form part of the capital raised by the company under ASX Listing Rule 7.1.

Carbon Polymers Limited has successfully raised total gross proceeds of \$2.9.

The shortfall shares are expected to be allotted shortly and an Appendix 3B will be lodged in due course.

Yours Faithfully

Andrew Howard
Managing Director