

MARKET RELEASE

12 December 2012

Consegna Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Consegna Group Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code:

CGP

CGPO

Jill Hewitt

Senior Adviser Listings (Perth)

12 December 2012

Mauro Piccini ASX Compliance Pty Ltd Perth WA

Dear Mr Piccini

Request for Suspension

Consegna Group Limited (Company) hereby requests suspension of the Company's securities pending the release of an announcement in relation to the completion of a capital raising and a proposed Shareholder Purchase Plan.

The announcement will be released to the market prior to the commencement of trading on Monday 17 December 2012. The Company will request that its securities resume trading upon release of the announcement.

The Company is not aware of any reason why the securities of the Company should not be suspended or any other information necessary to inform the market about the suspension.

Yours faithfully

Justyn Stedwell

Company Secretary

On behalf of the Board of Directors

Consegna Group Limited



'THE GRAIN STORE'
7/21 NORTHUMBERLAND ST
COLLINGWOOD
MELBOURNE, VIC 3002

TEL. 03 9417 5001 FAX. 03 8080 0796 INFO@CONSEGNA.COM

ACN, 107 903 159